Submitted by: Chair

Chairman of the Assembly at

the Request of the Mayor

CLERK'S OFFICE APPROVED Prepared by:

Office of Management and

Budget

Date: 4-29-04 IMMEDIATE RECONSIDERATION

FAILED 4-27-04

For Reading:

April 27, 2004

 ANCHORAGE, ALASKA AO NO. 2004 – 81(S)

AN ORDINANCE SETTING THE RATE OF TAX LEVY AND LEVYING TAXES FOR THE MUNICIPALITY OF ANCHORAGE AREAWIDE GENERAL PURPOSES INCLUDING MUNICIPAL SCHOOLS AND ALL SERVICE AREAS OF THE MUNICIPALITY FOR THE MUNICIPAL TAX YEAR 2004 AND APPROVING THE TOTAL AMOUNT OF MUNICIPAL PROPERTY TAX FOR FISCAL YEAR 2004

## THE ANCHORAGE ASSEMBLY ORDAINS:

Section 1. That the Municipal Assembly hereby fixes the rate of tax levy for the Municipality for the tax year 2004 for Areawide General Purposes, including Areawide Schools, and all service areas of the Municipality. The Municipal Assembly levies this tax upon the full value of all assessed taxable real and personal property, as follows.

Section 2.	Areawide Schools	a tax of 7.26 mills
Section 3.	Areawide General	a tax of 1.10 mills
Section 4.	City Service Area	a tax of 0.02 mills
Section 5.	Chugiak Fire Service Area	a tax of 0.89 mills
Section 6.	Glen Alps Service Area	a tax of 2.75 mills
Section 7.	Girdwood Valley Service Area	a tax of 3.47 mills
Section 8.	Service Area 35 - Roads & Drainage Debt	a tax of 0.00 mills
Section 9.	Birch Tree/Elmore Limited Road Service Area	a tax of 1.50 mills
Section 10.	Sec. 6/Campbell Airstrip Road Limited Road Service Area	a tax of 1.50 mills
Section 11.	Valli Vue Estates Limited Road Service Area	a tax of 1.40 mills

AO 2004 –81(S), Setting Rate of 2004 Tax Levy Page 2

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1 2 3	Section 12. Skyranch Estates Limited Road Service Area		a tax of 1.30 mills
4 5	Section 13.	Upper Grover Limited Road Service Area	a tax of 1.00 mills
6 7 8	Section 14. Raven Woods/Bubbling Brook Limited Road Service Area		a tax of 1.50 mills
9	Section 15.	Mt. Park Estates Limited Road Service Area	a tax of 1.00 mills
11 12	Section 16.	Mt. Park/Robin Hill Limited Road Service Area	a tax of 1.10 mills
13 14 15	Section 17.	Chugiak, Birchwood, Eagle River Rural Road Service Area	a tax of 2.10 mills
16 17	Section 18.	Eaglewood Contributing Road Service Area	a tax of 0.22 mills
18 19	Section 19. Gateway Contributing Road Service Area		a tax of 0.17 mills
20 21	Section 20.	Lakehill Limited Road Service Area	a tax of 1.00 mills
22 23	Section 21.	Totem Limited Road Service Area	a tax of 1.50 mills
24 25	Section 22.	Paradise Valley South LRSA	a tax of 1.00 mills
26 27	Section 23.	Eagle River Street Light Service Area	a tax of 0.35 mills
28 29	Section 24.	Anchorage Fire Service Area	a tax of 1.87 mills
30 31	Section 25.	Anchorage Roads & Drainage Service Area	a tax of 2.90 mills
32 33	Section 26.	Talus West Limited Road Service Area	a tax of 1.30 mills
34 35	Section 27.	Upper O'Malley Limited Road Service Area	a tax of 2.00 mills
36 37	Section 28.	Bear Valley Limited Road Service Area	a tax of 1.50 mills
38 39 40	Section 29.	Rabbit Creek View & Rabbit Creek Heights Limited Road Service Area	a tax of 2.50 mills
41 42	Section 30.	Villages Scenic Parkway Limited Road Service Area	a tax of 1.00 mills
43	Section 31.	Sequoia Estates Limited Road Service Area	a tax of 1.50 mills

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Rockhill Limited Road Service Area	a tax of 1.50 mills
South Goldenview Area Limited Road Service Area	a tax of 0.98 mills
Anchorage Metropolitan Police Service Area	a tax of 2.37 mills
Anchorage Parks & Recreation Service Area	a tax of 0.68 mills
Eagle River-Chugiak Parks & Recreation Service Area	a tax of 1.18 mills
Anchorage Building Safety Service Area	a tax of 0.00 mills
	South Goldenview Area Limited Road Service Area  Anchorage Metropolitan Police Service Area  Anchorage Parks & Recreation Service Area  Eagle River-Chugiak Parks & Recreation Service Area

Section 38. That the property tax amount approved for 2004 (the "amount approved by the Assembly for the preceding year" to be used in the determination of the 2005 tax limitation) as defined by Anchorage Municipal Charter §14.03 and AMC 12.25.040, including real property and personal property taxes, excluding Municipal utilities services assessment (MUSA) and those service areas with voter-approved maximum mill rates are as follows:

General Government	\$ 1/3,9/4,620	
Anchorage School District	\$ 154,493,490	
Total	\$ 328 468 110	

Section 39. That this ordinance shall become effective upon passage and approval by the Anchorage Municipal Assembly.

PASSED AND APPROVED by the Anchorage Assembly this 27th day of 4201,

ATTEST:

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Salar 5 Busts Municipal Clerk



## MUNICIPALITY OF ANCHORAGE ASSEMBLY MEMORANDUM

**No.** AM 331-2004(A)

Meeting Date: April 27, 2004

FROM:

Mayor

SUBJECT:

AO 2004-81(S), Tax Levies for 2004

This memorandum transmits a substitute version of the ordinance to establish the tax rate, in mills, for each of the service areas with the Municipality of Anchorage and the Anchorage School District.

The Anchorage School District has submitted AR 2004-88 revising the School District's 2004-2005 Budget, adding \$255,315 from a combination of their tax limit increase from new construction and the added debt service requirement of the general obligation bond proposition approved in April, 2004. The revision adds \$127,657 in the property tax requirement to the 2004 calendar year property tax levy, bringing the School District Anchorage 2004 tax levy shown in Section 38 to \$154,493,490. The tax rate for the Anchorage School District shown in Section 2 increases from 7.25 to 7.26 mills.

The April 6 election included voter-approved propositions that impacted assessed valuations or maximum tax levies in several service areas. The voters of Glen Alps Service Area approved establishment of a voter-approved maximum tax rate of 2.75 mills for the service area. The Service Area's Board of Supervisors requested that the budget be increased to the maximum allowable from the voter-approved tax rate. The substitute ordinance reflects the Glen Alps Service Area change both in Section 6 where the Glen Alps Service Area mill rate is increased to 2.75 (from 1.59) and in Section 38 where the total Municipal property tax amount for 2004 is revised to \$173,974,620 (a reduction of \$114,810 due to Glen Alps being moved out of the tax limit).

Voters in several neighborhoods in Eagle River agreed to join the Eagle River Street Light Service Area, thereby increasing its assessed valuation and reducing its tax levy from 0.41 to 0.35. Residents of Shangri-La Subdivision voted to join South Goldenview Limited Road Service\_Area, thereby increasing its assessed valuation and slightly reducing its tax levy from 1.00 to 0.98 mills.

The tax rates may change due to other actions taken by the Assembly during its deliberation on first quarter budget amendments.

 INCLUDING THE ANCHORAGE SCHOOL DISTRICT.

Concur:

Denis C. LeBlanc,

Municipal Manager

Respectfully submitted:

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Mark Begich, Mayor

Concur:

THE ADMINISTRATION RECOMMENDS APPROVAL OF SUBSTITUTE ORDINANCE AO-

2004-81(S) SETTING THE RATE OF TAX LEVY FOR 2004 FOR ALL MUNICIPAL SERVICES.

Jeffery E. Sinz, Chief Fiscal Officer

Recommended by:

Diana Pearcy, CPA

Director, Office of Management and Budget

## Municipality of Anchorage MUNICIPAL CLERK'S OFFICE

## **Agenda Document Control Sheet**

A0 2004-81(s)

	SUBJECT OF AGENDA DOCUMENT		DATE PREPARED		
1		nance Setting the Rate of Tax Levy and Levying Taxes for		WATERREPARED 12	
•	the Municipality of Anchorage Areawide General I				
	Including Municipal Schools and all Service Areas	of the	4/27/200	4 <u></u>	
	Municipality for the Municipal Tax Year 2004 and	Approving the	In	dicate Documents Attached	
	Total Amount of Municipal Property Tax for Fiscal	Year 2004	X AO	AR 🗙 AM 🖸 AM	
	DEPARTMENT NAME		DIRECTOR'S	NAME	
2	Office of Management and Budget		Diana Pe	earcy, CPA	
-	THE PERSON THE DOCUMENT WAS ACTUALLY PREPARED BY			ONE NUMBER	
9			343-4490		
3	Rae Foutz			<u></u>	
4	COORDINATED WITH AND REVIEWED BY	INITIALS	3	DATE	
X	Mayor	Sac		41404	
	Heritage Land Bank			, ,, ,	
	Merrill Field Airport				
	Municipal Light & Power				
	Port of Anchorage				
	Solid Waste Services				
	Water & Wastewater Utility				
X	Municipal Manager	بلات		4/27/04	
	Cultural & Recreational Services			-1 ./	
	Employee Relations				
X	Finance, Chief Fiscal Officer	9hs		4/37/04	
	Fire			7-7-1	
	Health & Human Services				
X	Office of Management and Budget			4-27-04	
	Management Information Services				
	Police				
	Planning, Development & Public Works				
	Development Services				
	Facility Management				
	Planning				
	Project Management & Engineering				
	Street Maintenance				
	Traffic				
	Public Transportation Department				
	Purchasing				
Municipal Attorney					
X Municipal Clerk					
Other				Water Control of the	
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5	Special Instructions/Comments				
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6	ASSEMBLY HEARING DATE REQUESTED	7 PUBLIC HEARING	DATE REQUE	STED SCHEDULED	
6	4/27/04	1			